

Transferring Your Wealth to Future Generations

Planning in advance for the eventual distribution of your wealth can help you minimize taxes so that a greater portion of your wealth transfers to your beneficiaries. In addition, implementing wealth transfer strategies can help protect you and your assets, as well as your beneficiaries.

Wealth transfer considerations can be as simple as making cash gifts to your grandchildren or as complex as setting up a sophisticated trust to manage the family cottage after your death. This article – [Transferring Your Wealth to Future Generations](#) – discusses several wealth transfer strategies that you may want to consider for your estate planning.

Please don't hesitate to contact us if you have any questions about the article or would like to discuss your estate planning needs.

Sincerely,

[The Ferrie Wealth Management Group](#)

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