

# The Kaszas Group and Jarislowsky Fraser Limited Investment Counsel

## Trusted Advice for Life

The Kaszas Group provides a higher level of wealth management. Our clients receive timely advice, quality service and customized investment strategies to discover the true potential of their wealth. We provide trusted advice for life and our experience is the cornerstone of our success.



To discuss investment opportunities with Jarislowsky Fraser and more, please contact:

### The Kaszas Group

BMO Nesbitt Burns  
1 First Canadian Place, 47th Floor  
Toronto, ON

[www.kaszasgroup.com](http://www.kaszasgroup.com)

THE  
**Kaszas**  
GROUP

## Working with The Kaszas Group

With an experienced staff and access to the most recent and sophisticated investment research, *The Kaszas Group* has grown to be one of the most successful money management groups in the country.

We strive to provide our clients with consolidated wealth management services. We're able to strengthen and balance our client portfolios through partnerships with successful investment counselling firms like *Jarislowsky Fraser Limited Investment Counsel*.

## Jarislowsky Fraser Limited Investment Counsel

Jarislowsky Fraser is an investment counselling firm that constructs diversified, high quality portfolios designed to preserve capital and minimize risk to achieve long-term growth for its clients. Using various risk controls to mitigate volatility and preserve capital, Jarislowsky Fraser focuses on low portfolio turnover, reduced costs and tax efficiency.

Their relationship with The Kaszas Group enables both firms to compliment each other and significantly improve their overall performance in the market. To learn more, visit [www.JFL.ca](http://www.JFL.ca).

### Key Features

- ✓ Conservative, low risk approach
- ✓ Proven investment performance
- ✓ Segregated private account management
- ✓ In-house research team
- ✓ Commitment to minority shareholder interests
- ✓ Stability and depth of personnel

## Seamless Process

We look forward to managing client portfolios together. Accounts will be managed by a Portfolio Manager at Jarislowsky Fraser with additional monitoring and administration by the experts at The Kaszas Group.

Client accounts will reside at BMO Nesbitt Burns with all the benefits of full service portfolio management from the experts at The Kaszas Group and Jarislowsky Fraser. Our clients will receive a discounted price for trades and we will also waive account administration fees.

The Kaszas Group will guide clients through all account documentation for seamless integration with Jarislowsky Fraser.