

The Kaszas Group and LDIC Inc.

Trusted Advice for Life

The Kaszas Group provides a higher level of wealth management. Our clients receive timely advice, quality service and customized investment strategies to discover the true potential of their wealth. We provide trusted advice for life and our experience is the cornerstone of our success.



To discuss investment opportunities with LDIC Inc. and more, please contact:

The Kaszas Group

BMO Nesbitt Burns
1 First Canadian Place, 47th Floor
Toronto, ON

www.kaszasgroup.com

THE
Kaszas
GROUP

Working with The Kaszas Group

With an experienced staff and access to the most recent and sophisticated investment research, *The Kaszas Group* has grown to be one of the most successful money management groups in the country.

We strive to provide our clients with consolidated wealth management services. We're able to strengthen and balance our client portfolios through partnerships with successful investment counselling firms like *LDIC Inc.*

LDIC Inc.

The Kaszas Group works closely with LDIC Inc., a highly disciplined and performance-oriented investment counsel firm. They provide personalized investment counselling and pursue investment strategies designed to achieve notable wealth preservation through all market cycles.

Furthermore, through The Kaszas Group, LDIC Inc. has access to BMO Nesbitt Burns' award winning research. This relationship enables both firms to complement each other and significantly improve their overall performance in the market. **To learn more, visit www.LDIC.ca.**

Key Features

- ✓ Proven investment performance
- ✓ Customized Portfolios
- ✓ Notable Wealth Preservation and Creation
- ✓ Stability and depth of personnel
- ✓ Segregated and pooled account management
- ✓ Conservative, low risk approach

Seamless Process

We look forward to managing client portfolios together. Accounts will be managed by a Portfolio Manager at LDIC Inc. with additional monitoring and administration by the experts at The Kaszas Group.

Client accounts will reside at BMO Nesbitt Burns with all the benefits of full service portfolio management from the experts at The Kaszas Group and LDIC Inc.. Our clients will receive a discounted price for trades and we will also waive account administration fees.

The Kaszas Group will guide clients through all account documentation for seamless integration with LDIC Inc.