



# Gateway

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## *With Gateway you can:*

- View your detailed holdings with previous day's closing prices and yield (equities and fixed income securities).
- View tax-adjusted average cost and unrealized gain/loss information on securities in their portfolio.
- View monthly statements online (and elect to suppress the paper statements<sup>i</sup>).
- Review contributions and withdrawals in their registered plan accounts in the current and previous years.
- Download holdings and transaction history information into applications such as Microsoft Excel.
- View a customizable summary of the US and Canadian values of their accounts on the Gateway Home screen.
- Personalize the naming of their accounts for immediate recognition and define the order in which they view them.
- Obtain 20-minute delayed quotes, charts and the latest news on companies of their choice.
- Establish and monitor five virtual portfolios with up to 25 stocks, mutual funds or options in each one.
- Directly link to your Investment Advisor's personal website or e-mail.

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<sup>i</sup> Available only for individual accounts.