

New Fee Summary

Transparency is the cornerstone of our investment management practice. Accurate reporting of all transactions, portfolio performance, and full disclosure of investment fees has always been a priority for our team.

In your December statement, BMO Nesbitt Burns will be including an excellent new summary which will clearly identify all investment management fees, transaction costs, trailer fees, new issue fees and fees received from third parties. You can view a sample of the report [here](#), and view our [fee schedule](#) as well.

As always, if you have any questions about this new summary, or your portfolio, please call us.

Sincerely,

[Ferrie Petruccelli Wealth Management Group](#)

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