

## 2017 Personal Tax Calendar

In order to maximize the savings opportunities available to you, tax planning should be a year round activity. The attached [Personal Tax Calendar](#) has been updated for 2017 and summarizes important tax deadlines and provides some planning tips for you to consider throughout the coming year.

Please contact us if you have questions regarding the calendar or your investment portfolio.

Sincerely,

[Ferrie Petruccelli Wealth Management Group](#)

David Ferrie, Portfolio Manager, Managing Director  
T: 416-590-7667 [david.ferrie@nbpcd.com](mailto:david.ferrie@nbpcd.com)

Anthony Petruccelli, Portfolio Manager, Financial Planner  
T: 416-590-7675 [anthony.petruccelli@nbpcd.com](mailto:anthony.petruccelli@nbpcd.com)

Gabriela Boada, Investment Representative  
T: 416-590-7637 [gabriela.boada@nbpcd.com](mailto:gabriela.boada@nbpcd.com)

Tim Simpson, Estate & Insurance Advisor  
T: 416-359-7798 [timothy.simpson@nbpcd.com](mailto:timothy.simpson@nbpcd.com)



The comments included in this publication are not intended to be a definitive analysis of tax applicability or trust and estates law. The comments contained herein are general in nature and professional advice regarding an individual's particular tax position should be obtained in respect of any person's specific circumstances.

BMO Wealth Management is the brand name for a business group consisting of Bank of Montreal and certain of its affiliates, including BMO Nesbitt Burns Inc., in providing wealth management products and services. ®"BMO (M-bar roundel symbol)" is a registered trade-mark of Bank of Montreal, used under licence. ® "Nesbitt Burns" is a registered trade-mark of BMO Nesbitt Burns Inc. BMO Nesbitt Burns Inc. is a wholly-owned subsidiary of Bank of Montreal.

If you are already a client of BMO Nesbitt Burns, please contact your Investment Advisor for more information. BMO Nesbitt Burns Inc. is a Member-Canadian Investor Protection Fund. Member of the Investment Industry Regulatory Organization of Canada.