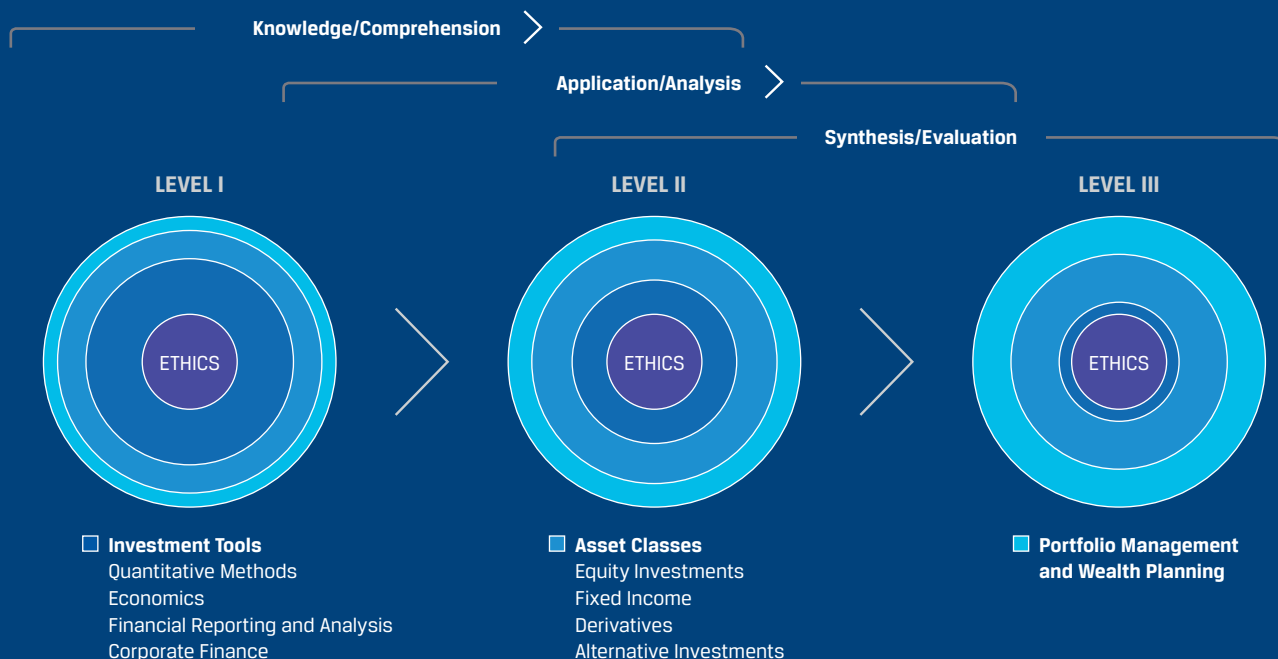


Why hire a CFA® Charterholder to Manage Your Wealth?

CFA charterholders have the commitment, knowledge, and ability to measure up to the complexity of your financial life. They have passed the multidisciplinary CFA Program and can support your investment positions.

Today's CFA Program reflects the continuing evolution of investing.



CFA Charterholders Offer More

Whether you're hoping to invest in a new business or you're planning for retirement, CFA charterholders have the depth of training to look beyond today's headlines. CFA charterholders annually reaffirm their compliance with the CFA Code of Ethics and Standards of Professional Conduct, so you can be sure your interests come first.

With a CFA charterholder, you can unlock:

ADVANCED INVESTMENT EXPERTISE

CFA charterholders find actionable solutions to complex problems, unlocking investment opportunities that other advisers might not see.

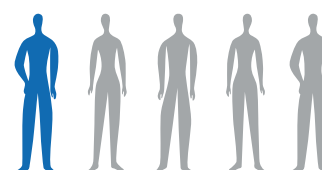
DEPTH OF FINANCIAL KNOWLEDGE

Honed by years of training, CFA charterholders wield an extensive body of knowledge in investing and global financial markets.

COMMITMENT TO CLIENTS

CFA charterholders place clients' interests above their own, dedicating themselves to achieving the best outcomes for investors.

Learn more about CFA charterholders at therightquestion.org



RIGOROUS TRAINING

Fewer than 1 in 5 candidates successfully complete all three levels of the CFA® Program