



Brad Aulthouse

www.bradaulthouse.com

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Vice President, Managing Director, Portfolio Manager

Tel: 613-967-2250

brad.aulthouse@nbpcd.com

With more than 30 years in the investment industry, I'm experienced in developing personalized investment plans that take into account each client's goals, risk tolerance and investment time horizon. Based on analysis of the client's financial goals and current situation, an appropriate investment strategy is recommended. Each client's portfolio is continually monitored to ensure their specific needs are met in both RSP and taxable accounts.

As a BMO Nesbitt Burns Investment Advisor, I offer timely, relevant, high quality investment advice. This is possible by taking advantage of BMO Nesbitt Burns industry-leading equity research and through the BMO Nesbitt Burns Managed Assets Group which provides access to world-class managers. Additionally, I offer clients the simplicity and convenience of discretionary portfolio management. I also have broad experience and a solid reputation in assisting individual, corporate and institutional clients. I'm Branch Manager of Belleville, Peterborough and Cobourg BMO Nesbitt Burns branches.

Andrew Bandler

Portfolio Manager, Investment Advisor

Tel: 613-967-2250

andrew.bandler@nbpcd.com

Andrew Bandler joined BMO Nesbitt Burns in 2009. Before becoming an Investment Advisor, he worked in the Geological Engineering field and has a Master of Science Degree in Civil Engineering from Queen's University. His transition to a career in wealth management was a natural fit. Andrew says, "The training and experience gained in my engineering career have provided the critical analytical skills required for successful investing." He continues his professional development to remain abreast of new investment opportunities and strategies

within the industry. Andrew acquired the designations of Certified Investment Manager (C.I.M.) and Portfolio Manager. Outside of work, Andrew is a member of the Rotary Club of Belleville, the Quinte Chapter of the Professional Engineers of Ontario and continues to serve as director for various service clubs.

Beth Primeau

Investment Representative

Tel: 613-967-5957

elizabeth.primeau@nbpcd.com

Beth Primeau joined BMO Nesbitt Burns and our team in 2012. With the utmost care and professionalism, Beth processes all of our clients' investment orders and responds to issues and questions regarding client accounts. She ensures that all account documentation on file is current and accurate. Clients can call her with any changes to account information or other administrative needs. Beth can also supply market quotes and answer inquiries regarding RRSPs, RESPs or RIFs. Beth is a graduate of Ryerson University and continues with her professional development within the investment industry.

Donna Davies

Marketing Assistant

Tel: 613-967-4396

donna.davies@nbpcd.com

Donna Davies joined BMO Nesbitt Burns and our team in 2001. Her years of experience in marketing bring a fresh perspective to my business and to the needs of our clients. Clients requesting stock research can contact Donna and she will access the most current research available. Client email communication, newsletter and website coordination, Gateway inquiries, client events, branch marketing and sponsorship opportunities are just some of the areas that Donna oversees in her role. Outside of work, she continues her involvement with a number of community organizations. Donna is a graduate of Queen's University.