

The Berry-Smyrnios Group

People Process Perspective



Our goal is to provide a true wealth advisory experience. Our process is focused on candid discussions with our clients that allow us to identify their true goals and objectives. We then draw on the full scope of BMO Nesbitt Burns, a leader in research, financial planning, tax, insurance and estate planning to deliver comprehensive solutions. We are committed to working with our clients and their legal, accounting and banking advisors.

Mark J. Berry

Vice-President, Sr. Wealth Advisor

With over 20 years of experience, all with BMO Nesbitt Burns, Mark is a Certified Financial Planner (CFP) advising clients on all aspects of the unique circumstances of their wealth strategy. He is an Investment Representative with the U.S. National Association of Securities Dealers allowing him to provide borderless investment solutions to Canadians resident in the United States.

Bill Smyrnios

Vice-President, Sr. Wealth Advisor

Bill began his career at BMO Nesbitt Burns in 1995. As a recipient of the Canadian Investment Manager (CIM) designation and a Fellow of the Canadian Securities Institute he brings a deep understanding of what clients want to do with their wealth. He manages the day-to-day portfolio management process for many of our clients.

Stephen Smyrnios

Investment Advisor

Stephen's genuine enthusiasm and commitment to our process ensures that clients are kept on track to meet their long-term goals. He co-ordinates all facets of our wealth advisory system and ensures that we keep clients regularly informed. Stephen joined BMO Nesbitt Burns in 2014 after working with a leading investment management firm since 2011. He is an avid hockey and tennis player and is an aspiring skeet & trap shooter.

Nicole Smyrnios

Investment Representative

Nicole handles the day-to-day client issues and ensures that we deliver an extraordinary client experience. Her enthusiasm and dedicated work ethics are assets to the team. Nicole is an accomplished athlete – playing varsity volleyball for Western University. She continues to play and now coaches at the competitive level with the London Volleyball Club.

Tanya Petersen

Investment Representative

Tanya is responsible for a variety of duties that arise daily. She handles general inquiries and administrative issues. Tanya has a strong attention to detail, which is invaluable to our clients. She is the mother to her two children and lives in north London with her partner, Mike.

Peter McMahon

Estate & Insurance Advisor

Peter began his career in 1978. Peter uses his extensive knowledge and training to help our clients minimize risk and maximize opportunity within their Estate Plan. He is fond of saying, "Let us help with your Estate Planning, because it's time that someone made it easier!"

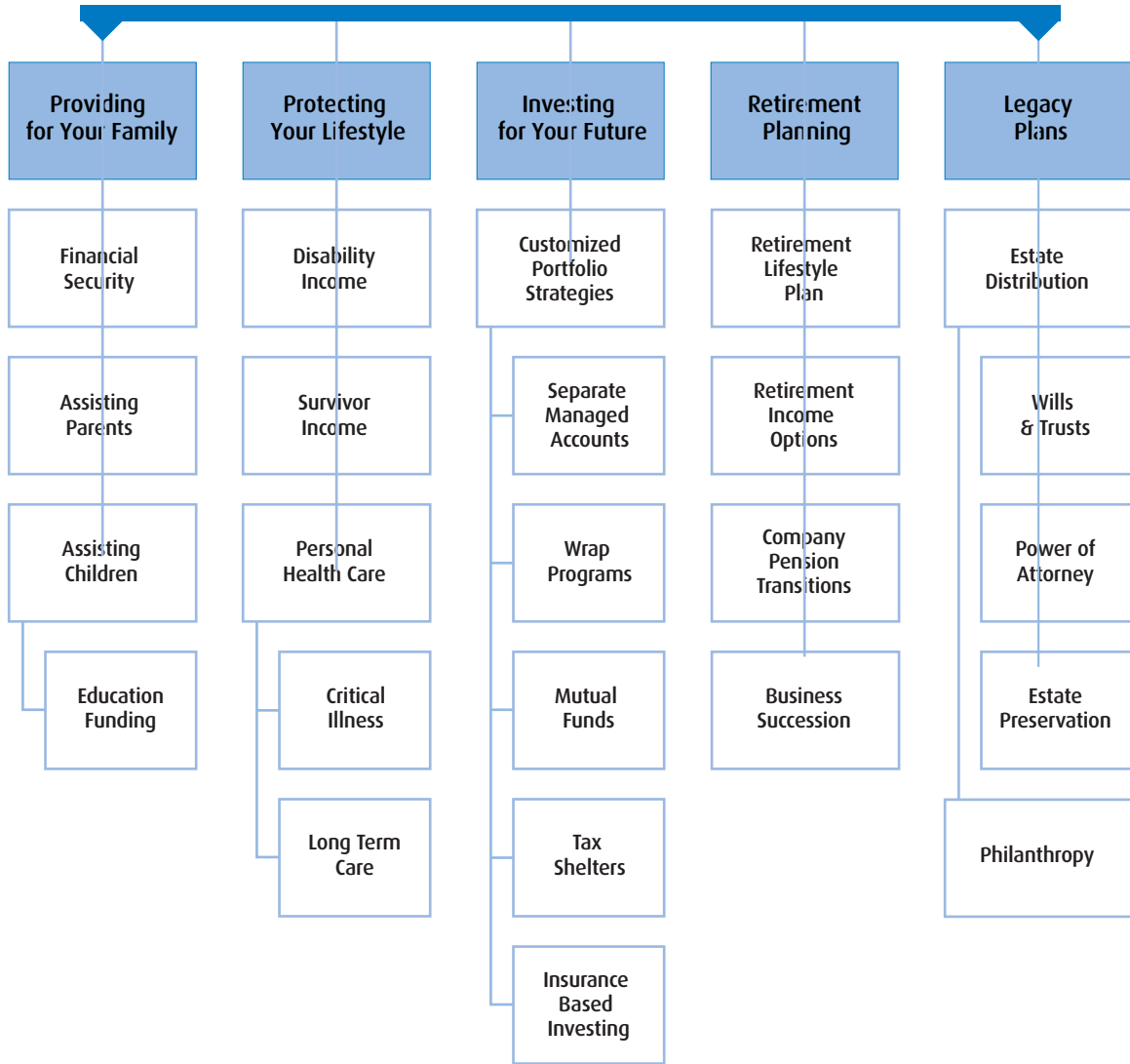
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Wealth Management

Delivering on the Promise of Wealth Planning



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