

Wealth Themes

Preparing for the Year Ahead

January 2021

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles to help you with your 2021 wealth planning.

Financial Resolutions for 2021 discusses opportunities to help you save taxes, protect and increase your net worth.

[View the full article.](#)

2021 Personal Tax Calendar summarizes important tax deadlines and planning tips to consider throughout the year.

[View the full article.](#)

Contribution Reminder for Your RRSP, TFSA and RESP Accounts


Don't forget to make your RRSP, TFSA and RESP contributions.

[View the full article.](#)

2020 Tax Documents Overview and Schedule provides a summary of the tax slips you may receive from BMO, and their expected online availability and mailing dates.

[View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

- 
- Financial Resolutions for 2021
 - 2021 Personal Tax Calendar
 - Contribution Reminder for Your RRSP, TFSA and RESP Accounts
 - 2020 Tax Documents Overview and Schedule