

Wealth Themes

Cross-border Considerations

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles on BMO's cross-border banking products and services, and articles that speak to various U.S. tax considerations for both Canadian and U.S. citizens.

Banking on Both Sides of the Border

This article provides an overview of BMO's cross-border banking products and services, available through our U.S. partner – BMO Harris Bank.

 [View the full article.](#)

Canadian Ownership of U.S. Real Property

Many Canadians enjoy spending time in the U.S., and may be considering purchasing a U.S. vacation property. This article outlines Canadian and U.S. tax and estate implications for Canadian residents who purchase U.S. real property.

 [View the full article.](#)

U.S. Citizens Living in Canada

Many U.S. citizens have lived in Canada most of their lives, and think of themselves as Canadians; however, they must still fulfill their U.S. tax filing requirements. This article provides a general overview of income tax considerations for U.S. citizens who are Canadian residents.

 [View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

Featured Publications

- [Banking on Both Sides of the Border](#)
- [Canadian Ownership of U.S. Real Property](#)
- [U.S. Citizens Living in Canada](#)



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