

# Wealth Themes

## Getting Organized for 2018

With New Year's resolutions and good intentions firmly in place, now's an ideal time to reset and get organized. This edition of Wealth Themes includes articles to help you do just that.

### Ten Financial Resolutions for 2018

Discusses several opportunities that could help you save taxes, protect and increase your net worth, and position yourself for financial success in the coming year.

 [View the full article.](#)

### 2018 Personal Tax Calendar

Summarizes important tax deadlines and provides tax planning tips for consideration.

 [View the full article.](#)

### Your 2017 Tax Documents – Overview and Schedule

Details of the various tax slips and supporting documents you may receive from BMO, along with expected availability dates, both online and in the mail.

 [View the full article.](#)

### The Common Reporting Standard and Your Financial Information

Provides an overview of the new information collection and reporting standards for global financial institutions in conjunction with the exchange of information between countries. This article details what clients of BMO Financial Group can expect.

 [View the full article.](#)

### Fixed Income Investing – Provincial and Municipal Bonds

The fourth in a series by the **BMO Nesbitt Burns Portfolio Advisory Team**, this article discusses the types of provincial and municipal bonds available.

 [View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

#### Featured Publications

- [Ten Financial Resolutions for 2018](#)
- [2018 Personal Tax Calendar](#)
- [Your 2017 Tax Documents – Overview and Schedule](#)
- [The Common Reporting Standard and Your Financial Information](#)
- [Fixed Income Investing – Provincial and Municipal Bonds](#)



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