

Tax Slip Overview and Schedule

As an investor, you could potentially receive a variety of income tax slips that you will need in order to prepare your annual tax return.

To help simplify your tax-preparation efforts, we are sending you our [Tax Slip Overview and Schedule](#), which provides a brief overview of tax slips, supporting documents you may receive from BMO Nesbitt Burns and their expected mailing dates.

Remember, it's important to ensure you receive all required tax slips before preparing your tax return to prevent having to file an amendment (T1-ADJ form) to amend your tax return.

If you have any questions on the attached information or would like to discuss another financial matter, please don't hesitate in contacting us.

Sincerely,



[The Ferrie Wealth Management Group](#)

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