

Wealth Themes

Getting Organized for 2019

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles to help you get organized in 2019.

Ten Financial Resolutions for 2019

This article discusses several opportunities that could help you save taxes, protect your portfolio, and position you for financial success in 2019.

 [View the full article.](#)

The 2019 Personal Tax Calendar

The Calendar summarizes important tax deadlines and provides some planning tips for you to consider throughout the year.

 [View the full article.](#)

Your 2018 Tax Documents – Overview and Schedule

The article provides a summary of the tax slips you may receive from BMO, as well as their expected online availability and mailing dates.

 [View the full article.](#)

Fixed Income Investing – High-Yield Bonds

Learn about the high-yield bond market, and the opportunities and risks of high-yield bonds within the context of an overall portfolio.

 [View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

Featured Publications

- [Ten Financial Resolutions for 2019](#)
- [The 2019 Personal Tax Calendar](#)
- [Your 2018 Tax Documents – Overview and Schedule](#)
- [Fixed Income Investing – High-Yield Bonds](#)



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