



## Recognized as one of Canada's Top Women Wealth Advisors

REPORT ON BUSINESS 2023 SHOOK  
CANADA'S TOP WEALTH ADVISORS  
TOP WOMEN WEALTH ADVISORS

I am pleased to announce that Mary Beth Fenton has been named as one of Canada's Top Women Wealth Advisors in 2023 as rated by The Globe and Mail and SHOOK Research.

For some background, The Globe and Mail created this award believing there was a need to showcase female advisors from across the country who run exceptional businesses and are raising the bar for the industry. Canadians need sound financial expertise – but it's not always easy to identify the great advisors among the good.

The Globe partnered with SHOOK Research to identify the leading women wealth advisors in the country. SHOOK already produces Forbes' ranking of America's Top Wealth Advisors and is regarded as North America's premier research firm in ranking advisors.

1. The ranking parameters were developed jointly between The Globe and Mail and SHOOK Research.
2. All research surveys and interviews were conducted by SHOOK, following its proprietary methodology (learn more: [www.shookresearch.com/a-methodology](http://www.shookresearch.com/a-methodology)).
3. Together, they weighed factors such as compliance records, industry experience, client service and best practices.
4. The Globe and SHOOK also gathered feedback from an advisory board composed of senior leaders from 16 of Canada's top financial services companies.

This award is an exceptional acknowledgement. The clients of Mary Beth Fenton are being advised by a professional who is considered - by objective experts - to be providing elite financial advice built upon a foundation of experience, insight, and a proven record of success.