

Wealth Themes

BMO Private Wealth | July 2022

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles that focus on the current economic and market environment in North America. It also includes articles on financial planning tips for the sandwich generation and considerations for accessing your retirement income from government pensions and registered plans.

Resilience or Recession, a reprint of an article by BMO Capital Markets, provides a summary of the North American economic outlook.

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Top Five Financial Planning Tips for the Sandwich Generation, provides financial planning tips for those sandwiched between managing responsibilities of taking care of aging parents and raising children.

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Retirement Planning: CPP/QPP, RRIF and OAS Considerations, provides an overview of these programs and some factors to consider in determining when to begin accessing the funds in these programs to fund your retirement.

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This Too Shall Pass, prepared by the BMO Nesbitt Burns Portfolio Advisory Team, is an update to the article published on June 15, 2022 and provides an update and perspective on the current markets.

[View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

