Income the strategic ADVANTAGE PROCESS®

A monthly investment bulletin prepared by Robin Kingsmill and The Kingsmill Saar Wealth Management Group



March 2017

The

WPT, a REIT focused on the US Industrial Market

We specialise in income producing investments with room to grow. We are looking at ways to invest in the US growing confidence, staying in sectors for which the product has not had to re-invent itself in tumult of the past while. We are looking at Industrial Real Estate. A REIT.

WPT Industrial REIT Annual Yield: 5.8%

Example: (WIR.U-TSX) 2000 WPT Industrial REIT units purchased today would cost \$26,660 The Cash Flow is \$1520 USD per year paid monthly Rated OUTPERFORM by Analysts of BMO Capital Markets

WPT is a Canadian REIT that focused exclusively on US industrial real estate, and primarily on warehouse and distribution properties.

We are looking here, at an opportunity to capitalise on the recovering US economy and the growing confidence of US businesses. For as purchasing levels grow, so does the demand for industrial warehousing and distribution. WPT primarily owns and operates warehouse and retail distribution centres, exclusively in the US, through a real estate investment trust (REIT) under the laws of Ontario.

While Retail *stores* are rationalizing their physical footprint, this REIT is focused on the real estate for *warehousing* and the *delivery* of product. The physical requirements for warehousing and distribution are undeniable: products have to be warehoused somewhere and must be sent from somewhere to fulfill the orders. That physical demand for real estate is expanding not reducing.

Not only do overall orders continue to grow in this recovering US economy, WPT has a tenant base that is strong in the on-line sales sector. Among the properties actively managed by WPT Industrial REIT we find distribution centers and warehouse properties of Amazon as well as other notable retailers such as General Mills and their best selling Cheerios.

Robin Kingsmill, B.Sc., CIM®, FCSI Sr. VP, Investment Advisor & Portfolio Manager (905) 897-5212

Joanna Saar, CFP, TEP, CIM®, FCSI Wealth Advisor (905) 897-1347

Susan Taptelis, BA, CIM® Investment Advisor (905) 897-5227

Jennifer Bannon, HBA Marketing and Business Development (905) 897-5208

Teresa Wilejto Investment Representative (905) 897-1347





WPT manages properties across the US with a demonstrated record of top-notch standards and high levels of efficiency. This is a high quality, stabilized and geographically diverse portfolio in major US distribution markets.

WPT is a Canadian investment that distributes their yield in US funds. Might this also be an indirect opportunity to enhance your yield, should the US Dollar respond?

Perhaps you should consider this Canadian listed Real Estate Investment Trust: a Canadian REIT providing cash flow in US dollars, that is focused solely on the US industrial market, as a part of your portfolio

That's **Own your Future**[™] in action.



We are The Kingsmill Saar Wealth Management Group. We're here to help.

We would be happy to take your call.



BMO Nesbitt Burns • Ste 1400 • 50 Burnhamthorpe Road West • Mississauga, Ontario • L5B 3C2 www.thekingsmillsaargroup.com

The comments included in the publication are not intended to be a definitive analysis of tax luw. Disclosures: 12,3,4,5,4,6C. The comments contained berein are general in nature and protessional advice regarding an individual's particular tax position should be obtained in respect of any person's specific discumstances. The opinions, estimates and projections contained berein are those of the author as of the date herein at a date salicet to have a date salicet to hour effaults and not inter and may not reflect those of this tarmins (CMWO MUR). They effect thas made to ensure that the contents have been complied or derived from sures. Self-or data are salicet to hour effaults and are salicet and complete. Information may paintens that are transfer the author nor 8000 NBII makes any representation or warranty, capress or implied, in respect thereof, takes any responsibility for any errors societable. This is not reflected been or accepts any liability inhistoner for any loss atomicants. Boot of the area and for the and and of the and area and for the and there on target as a solicitation for any not nor 8000 NBII makes any representation or warranty, capress or implied, in respect thereof, takes any responsibility for any errors societable. This is not the electrate or any loss atomicant been and there on a solicitation for any of the top any ascertize. Boot NBII, at allitates and/or there regardered filters, derivers or employees may filter and and there and a solicitation for any and the top any ascertize. Boot NBII, at allitates and/or there regardered filters derivers or employees may filters and and there and there and any error associated been and any error associated been and there and any error associated been and error associated been and any error associated been and there and any error associated been and error associated been and any ereases and any error associated been any ereases

Member-Canadian Investor Protection Fund



