

The Income ADVISOR

the *strategic* ADVANTAGE PROCESS®
A monthly investment bulletin prepared by Robin Kingsmill
and The Kingsmill Saar Wealth Management Group



August 2014

Zargon Oil & Gas Oil Exploitation • Long Life Assets Dividend Paying

“Zargon’s core business is oil exploitation - targeting increased oil recovery from existing oil reservoirs. Long-life oil production supports our dividend paying objectives,” is described on their website : zargon.ca

With an apparent strategy of payment to the investor and some growth, it could be that Zargon may have remained under the radar for many ...but the Kingsmill Saar Wealth Management Group is unabashedly different: our aim is to grow your wealth while producing the cash flow you require.

Zargon has caught our attention. Look at that Yield: 8.5% Which, we remind you, with the benefits of the Canadian Dividend Tax Credit has an effect of 11.5%. In today’s Market, that is very interesting!

Often we see oil & gas companies running on their cash flow. This time, however, it is the *business* of Zargon that funds the yield ...and profitably. Our Analysts’ Report advises us that 33-35% of their cash flow covers the yield which has been consistent and reliable ...even with these natural gas prices. Zargon offers us the safety of your payment that we look for.

Their long term strategies focus on increasing the recovery of un-drained oil in existing reservoirs, providing low decline production. That’s their own investment in *their* business, a strategy that appears to be working for them.

Rated as ‘Market Perform’ our Analysts do not predict exciting growth, but we have seen upward revisions to their reports in the last 6-7 months.

And just look at that Yield! We should talk.

Robin Kingsmill, B.Sc.
Sr. Vice President &
Investment Advisor
(905) 897-5212

Joanna Saar, CFP, TEP
Investment Advisor &
Financial Planner
(905) 897-1347

Susan Taptelis, B.A.
Associate Investment
Advisor
(905) 897-5227

Teresa Wilejto
Administrative Assistant
(905) 897-1204

Jennifer Bannon
Marketing Assistant
(905) 897-5208



BMO Nesbitt Burns • Ste 1400 • 50 Burnhamthorpe Road West • Mississauga, Ontario • L5B 3C2
www.kingsmillteam.com

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Zargon Oil & Gas

Yield of 8.5%
Pre Tax Equivalent of 11.5%
Cash Flow

August 2014

“Zargon provides long term exposure to oil prices through long-life oil production and oil reserves,” according to their website: zargon.ca A Calgary based, Western Canadian producer, they are justifiably proud that over their 20 year history they have returned \$352M or \$17.60 per share through distributions and dividends on a total equity investment of \$210 Million.

Rated ‘Market Perform’ and with reliable yield that with the Canadian Dividend Tax Credit and planning can offer you 11.5% in this Market; we suggest you consider Zargon Oil and Gas.

Our example: 6,000 shares will cost \$50,780. Paying \$4,320 per year or \$360 per month, the Yield is 8.5% before tax breaks.

Utilizing the Canadian Dividend Tax Credit, this security offers an 11.5%* pre-tax yield. We have to say it again: look at that! Is that not attractive?

The security can be bought and sold on any business day.

Zargon Oil and Gas is rated by our analysts as, ‘Market Perform.’

You may wish to call us for the full report. Surely we will not be alone in this recommendation for your consideration. You may not want to sit on this idea.

For immediate attention and more details, contact us at: 1-800-387-9314 or our direct numbers below.

* Based on top tax bracket Yields are as of August 11, 2014 and are subject to change and availability Securities noted are available for sale on any business day.
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