



FP Ferrie Petruccelli
Wealth Management Group

BMO Nesbitt Burns

September 2023 Newsletter

We hope you had an enjoyable summer, and you are looking forward to the beautiful weather and the abundant harvest that fall has to offer.

In this newsletter, we include articles on making gifts to others as well as properly structuring your will. A brief market summary is also included.

Gifting Property

For many, helping a child, grandchild or another family member is a priority. This brief [article](#) reviews potential legal, financial and tax implications of doing so.

Wills

Having one's final wishes carried out exactly as planned is a universal goal. However, there can be limitations on a variety of factors including common law, marital status, and blended families to name a few. This [summary](#) provides excellent tips to protect your wishes and your heirs.

Market Review

This [summary](#) provides a stock and fixed income forecast.

Sincerely,

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BMO Capital Markets

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