



**FP** Ferrie Petruccelli  
Wealth Management Group

**BMO Nesbitt Burns**

## July 2023 Newsletter

Another Canada Day has passed, and we hope you were able to celebrate our good fortune with friends and family. In this newsletter, we discuss how emotions impact prudent investing, and the importance of proper estate planning for those with beneficiaries that may have disabilities. We also provide an equity and fixed income update.

### **The Role of Emotions in Investing**

The last two years have challenged all investors. As this [summary](#) identifies, when it comes to investing, emotions are a dangerous commodity.

### **Estate Planning for Beneficiaries with Disabilities**

The [article](#), Estate Planning for Beneficiaries with Disabilities, provides sound advice for preparing your estate to accommodate those beneficiaries that need to be properly accommodated upon your death.

### **Market Review**

This [summary](#) provides a stock and fixed income forecast.

Sincerely,

### **Ferrie Petruccelli Wealth Management Group**

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