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Wealth Management Group

**BMO Nesbitt Burns**

## May 2022 Newsletter

We hope you and your family are well and looking forward to summer. It's the time of year that allows us to enjoy the wonderful Canadian outdoors and to socialize more with friends and family. Enjoy!

In this newsletter we provide interesting articles for providing for those who are financially dependent, challenges if disinheriting your children and a brief market overview for April.

### **Estates and Your Financial Dependents**

Estate plans can clearly identify who you chose to inherit your estate. To ensure continuity or your wishes, this [article](#) details the importance of making provisions for those who are financially dependent.

### **Changing Your Will to Exclude Your Children**

Relationships change for a variety of reason. Disinheriting your children comes with important financial, emotional, and practical implications. This [article](#) provides excellent advice for consideration.

### **April Market Review**

The stock markets globally remained challenging in April. BMO Wealth Management has produced a comprehensive global market review in this [report](#).

If you have any questions about this summary, or your investment portfolio, please call us.

Sincerely,

[Ferrie Petruccelli Wealth Management Group](#)

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BMO Capital Markets

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