

June 2022 Newsletter

Summer is officially around the corner, and the worst of the pandemic is hopefully behind us. We trust you and your family are well, and you are looking forward to enjoyable activities outdoors.

In this newsletter we provide interesting articles for Wealth Plans During Uncertain Times, Philanthropy after Separation and Divorce, and a brief market overview for May.

Wealth Plans During Uncertain Times

In times of uncertainty and market volatility, creating or updating a wealth plan can provide meaningful reassurance that your long-term financial goals remain achievable. The article, <u>Wealth Planning for</u> <u>Uncertain Times</u>, emphasizes the importance of having a wealth plan and includes tips to help you stay focused on long-term financial goals.

Philanthropy after Separation and Divorce

Even under the best of circumstances, divorce can be challenging. When the complication of family philanthropy is added to the mix, the fallout can affect more than just the divorcing couple. <u>How to</u> <u>Navigate Family Philanthropy Upon Separation and Divorce</u>, outlines the complexity of dividing philanthropic assets and how to navigate family philanthropy upon separation and divorce.

May Market Review

The stock markets globally remained challenging in May. BMO Wealth Management has produced a comprehensive global market review in this <u>report.</u>

If you have any questions about this summary, or your investment portfolio, please call us.

Sincerely,

Ferrie Petruccelli Wealth Management Group



FP> Ferrie Petruccelli Wealth Management Group

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BMO Capital Markets

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