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Wealth Management Group

BMO Nesbitt Burns

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The fall in Ontario has been absolutely stunning this year and we hope you were able to enjoy all of nature's beauty, especially as winter approaches. The stabilization of global equity markets is encouraging as well as we enter a traditionally stronger part of the market cycle.

In this newsletter, we discuss the importance of probate planning, estate planning advice for women, and a brief market summary.

The Importance of Probate Planning

Probate planning is critical. This [article](#) explains the process, advantages and costs of probate and provides strategies to minimize probate taxes.

Estate Planning for Women

The article, [*Estate Planning For Women*](#), provides rational, guidance and considerations for women in preparing their estate plans and Wills.

Market Outlook

The stock markets are always looking 6-12 months ahead of the economy and the current media headlines. The recent strength over the past month is encouraging as the seasonal bias over the next six months is positive. To provide additional insight, BMO Private Wealth has produced this [summary](#).

If you have any questions about this newsletter, or your investment portfolio, please call us.

Sincerely,

[Ferrie Petruccelli Wealth Management Group](#)



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BMO Capital Markets

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