

# March 2023 Newsletter

In recognition of International Women's Day, this monthly newsletter includes estate planning strategies for women, as well as insights into women's philanthropic activities.

### **Estate Planning for Women**

This **<u>summary</u>** highlights the importance of creating an estate plan particularly for women.

## **Women and Philanthropy**

Women's philanthropic focus and activities are often much different than men's as identified in this brief <u>article</u>.

If you have any questions about this summary or your investment portfolio, please call us.

Sincerely,

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