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BMO Nesbitt Burns

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As tax time approaches, preparation is the key to an organized and easy filing. In this newsletter we provide the 2023 personal tax planning calendar, contribution limits for RSPs, TFSA, RESPs, and the 2023 wealth planning facts and figures summary. We also include a brief market outlook.

Personal Tax Planning Calendar

This [summary](#) identifies important tax deadlines and provides some useful planning tips during 2023.

Contribution Limits and Deadlines for RSPs, TFSAs and RESPs

Some of the limits have changed. You can find the important limits and deadlines [here](#).

2023 Wealth Planning Facts and Figures

This extensive [summary](#) provides critical information on RIF minimums, OAS claw backs and various tax filing dates to name a few.

Market Outlook

BMO Wealth Management provides a thorough [review](#), and we include some very brief [statistics](#) why the markets globally may do much better than most expect in 2023.

If you have any questions about this summary or your investment portfolio, please call us.

Sincerely,

[**Ferrie Petruccelli Wealth Management Group**](#)



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BMO Capital Markets

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