

# Your Quarterly Update

- *Creating Dependable Income  
Today, Tomorrow, Together* -

[www.thedennis-rawsonwealthadvisorygroup.com](http://www.thedennis-rawsonwealthadvisorygroup.com)



Happy Fall – it’s surprising to see how fast the summer flies by and winter lies just ahead of us. I know many are looking forward to big family gatherings, social events that are back up and running and many are playing catch up on travel this winter.

Speaking of events back on this year - December 11, Save the Date: The Dennis-Rawson Annual Family Christmas Movie Day is back this year. Invitations will be coming out in November. This is a great afternoon for your kids and grandkids at the Imperial theatre with a Christmas Classic – we are looking forward to seeing everyone.

The fall wealth theme of 2022 is Estate Planning. This is typically a topic that many procrastinate with, don’t feel they have the time or just simply find it very sensitive to discuss and plan for. Our team offers complimentary estate planning for our clients which includes full estate analysis where we evaluate estate tax and probate fees to provide strategies to minimize tax and reduce fees. We also work with our Director of Estate Planning, Jessica Williams, to review your will and power of attorney documents, provide clear recommendations on how to execute your estate plan & ensure efficient estate settlement and potentially, how you can create more privacy regarding your estate. We have included “Importance of Estate Planning” for your review. If you would like to take advantage of this complementary service, please contact Shawn Pitre at 519-344-6872 or [shawn.pitre@nbpcd.com](mailto:shawn.pitre@nbpcd.com).

In regards to the market volatility that we have been experiencing – if you have any concerns or questions – please contact us for an appointment or phone call. We have included “3 Reasons to Stay Invested” to highlight the Importance of staying invested – our doors are always open to talk.

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Brian Belski, BMO Capital Markets Chief Investments Strategist said that despite the economic backdrop, North American stock markets are set to rebound, reflecting some of the healthiest corporate balance sheets he has seen in his career. Most businesses, he said, are doing exceptionally well right now.

“In my 33 years in business, I have never seen the type of balance sheet stream cashflow, consistency of earnings stability – ever from a small-, medium- and large cap publicly traded companies – that I’m seeing today” he said.

At the same time, BMO Chief Investment Strategist has been talking to small- and medium sized private companies across the country and most are positive about their futures.

“What does that tell me? It tells me that the fundamental construct of both U.S. and Canadian markets, from a bottom-up basis, remains very strong” he explained.

BMO Capital Markets, Research & Strategy, Markets Plus, Podcasts September 28,2022

On the Local Front: Since we have our Dennis-Rawson Family Christmas Movie Day back this year we thought that we would highlight the Imperial Theatre located at 168 Christina St North in Sarnia. The Imperial Theatre, previously named Capitol Theatre, is owned by Theatre Sarnia which is a not-for profit charitable corporation which is home to plays, musicals, concerts, dance, film festivals and much more for the last 95 years. The Imperial Theatre is committed to the creative development of youth and supports over 13 Arts-based organizations in our community. It costs \$1900/day to keep the Imperial theatre in operation which is all through local fund raising and donations. The Imperial theatre currently has its monthly 50/50 raffle where you can help support the cultural vibrancy of Sarnia-Lambton. Within the theatre there is the R.W Lawton Gallery which hosts rotating displays of local artists, it's a great spot to meet up before the show or during intermission. The art gallery is open during regular box office hours and all evening performances. For a unique Christmas gift idea – purchase an Imperial Theatre gift certificate which never expires, participate in their monthly 50/50 cash lottery, or make a donation to the Imperial Theatre. If you want to contact the Imperial Theatre to inquire on upcoming shows, purchase a gift certificate, or make a donation, you can call 519-332-6591 or go to [www.imperialtheatre.net](http://www.imperialtheatre.net) . To participate in the 50/50 Cash Lottery: [www.imperialtheatre5050.net](http://www.imperialtheatre5050.net).



Included in Your Quarterly Newsletter:

- Importance of Estate Planning
- 3 Reasons to Stay Invested
- Your Quarterly Performance

Have a great fall and we look forward to seeing you all at The Dennis-Rawson Family Movie Day, Jordan, Dave, Crista, Shawn, Niki & Abby



The  
**Dennis-Rawson**  
Wealth Advisory Group

BMO Nesbitt Burns

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