Enrolling in and Accessing eDocuments

eDocuments provide greater convenience, enhanced security and timely access to account statements, trade confirmations and tax documents, while also reducing your environmental footprint by eliminating the production of paper documents. Gateway will maintain a <u>seven-year history</u> of these documents for future reference.

You can **enrol in eDocuments** on BMO Nesbitt Burns Gateway by

- signing into your Gateway account
- going to Account Settings,
- selecting your Electronic delivery preference for one or all of the available online documents through the eServices tab,
- and consenting to the Terms and Conditions.

Consenting to electronic delivery of statements means you will no longer receive such documents by mail, unless otherwise specified.

You can access your online **Account Statements** on BMO Nesbitt Burns Gateway by

- signing into your Gateway account,
- clicking on "My Accounts",
- and accessing the "**Statements**" tab.

You may preserve a permanent copy of your statement by saving the document on your computer or printing a paper copy.

You can access your online **Tax Documents** on BMO Nesbitt Burns Gateway by

- signing into your Gateway account,
- clicking on "My Accounts",
- accessing the "eDocuments" tab,
- and selecting "**Tax**" for specific year in question.