

# Wealth Themes

BMO Private Wealth | May 2023

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles that discuss strategies and considerations for wealth protection, and how to optimize your charitable giving strategy with insurance.

**Protecting Your Wealth** discusses several considerations to help safeguard and enhance your wealth.

[View the full article.](#)

**Planned Giving – Optimize Your Gifting Strategy With Insurance** discusses several strategies for maximizing your charitable donations using insurance.

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**Insurance Considerations for Individuals** explains the types of insurance coverage available to help individuals safeguard themselves, their family and their wealth.

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**Insurance Considerations for Business Owners and Incorporated Professionals** explores insurance strategies that can supplement a business owner's retirement savings, and help to protect your business and maximize the value of your estate.

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Please don't hesitate to contact the office if you have any questions about these articles.

