Brad Aulthouse
Andrew Bandler
Portfolio Managers

Brad Aulthouse
Senior Portfolio Manager, Investment Advisor

Tel: 613-967-2294 | brad.aulthouse@nbpcd.com

With more than 30 years in the investment industry, Brad is experienced in developing personalized investment plans that consider each client's goals, risk tolerance and investment time horizon. Based on analysis of the client's financial goals and current situation, an appropriate investment strategy is recommended. Each client's portfolio is continually monitored to ensure their specific needs are met in both RSP and taxable accounts.

Brad offers timely, relevant, high quality investment advice and draws on BMO Nesbitt Burns' industry-leading equity research, as well as, in house specialists across BMO Private Wealth. Additionally, as a Portfolio Manager, he offers clients the simplicity and convenience of discretionary portfolio management. He has broad experience and a solid reputation in assisting individual, corporate and institutional clients. Brad says, "Over the years, my focus has remained the same ~ to work closely with clients, sharing my expertise and advice to help them successfully realize their investment goals."

Andrew Bandler
Portfolio Manager, Investment Advisor

Tel: 613-967-2180 | andrew.bandler@nbpcd.com

Before joining BMO Nesbitt Burns in 2009, Andrew worked as a Geological Engineer and earned a Master of Science in Civil Engineering from Queen's University. Andrew's analytical experience and training made the move into Portfolio and Wealth Management a natural transition. As a discretionary Portfolio Manager, Andrew builds and manages client investment portfolios, leveraging BMO Nesbitt Burns' industry-leading research. To ensure that client's investment and retirement goals remain on track, he employs BMO's advanced financial planning software 'BMO Wealth Path' to create customized financial and retirement plans. For more complex planning, BMO Private Wealth in-house specialists are brought in and provide a team approach to tax, legal and estate consulting. Andrew works closely with Brad and together they help clients achieve their life's financial goals.

Beth Primeau
Senior Associate

Tel: 613-967-5957 | elizabeth.primeau@nbpcd.com

Beth Primeau joined BMO Nesbitt Burns and our team in 2012. With the utmost care and professionalism, Beth processes all of our clients' investment orders and responds to issues and questions regarding client accounts. She ensures that all account documentation on file is current and accurate. Clients can call her with any changes to account information or other administrative needs. Beth can also supply market quotes and answer inquiries regarding RRSPs, RESPs or RIFs. Beth is a graduate of Ryerson University and continues with her professional development within the investment industry.

Donna Davies
Marketing Assistant

Tel: 613-967-4396 | donna.davies@nbpcd.com

Donna Davies joined BMO Nesbitt Burns and our team in 2001. Her years of experience in marketing bring a fresh perspective to our business and to the needs of our clients. Clients requesting stock research can contact Donna and she will access the most current research available. Client email communication, online presence, Gateway inquiries, client events, branch marketing and sponsorship opportunities are just some of the areas that Donna oversees in her role. Donna is a graduate of Queen's University.

BMO Nesbitt Burns
210 Front Street
Belleville, Ontario K8N 2Z2

Toll free: 1-800-647-3998
www.bradaulthouse.com

BMO Private Wealth

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BMO Nesbitt Burns

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