Wealth Themes

BMO Private Wealth | January 2023

Wealth Themes provides timely articles on a variety of wealth planning topics. This month we feature articles that focus on planning strategies and opportunities for 2023.

Financial Resolutions for 2023 discusses several opportunities that could help you save taxes, protect and increase your net worth, and position you for financial success in 2023.

<u>View the full article</u>.

2023 Personal Tax Calendar summarizes important tax deadlines and provides some planning tips for you to consider throughout the year ahead.

<u>View the full article</u>.

Wealth Planning Facts and Figures is a resource summarizing important tax, retirement and estate planning information for 2023.

<u>■ View the full article</u>.

Contribution Reminder for Your RRSP, TFSA and RESP Accounts

Don't forget to make your RRSP, TFSA and RESP contributions.

<u>View the full article</u>.

Please don't hesitate to contact the office if you have any questions about these articles.



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