

Wealth Themes

Financial Literacy Month

Since 2012, Canada has recognized each **November as Financial Literacy Month**. This is a nationwide collaborative effort by the Government of Canada and other organizations, such as financial institutions and non-profits, to strengthen the financial literacy of all Canadians. This edition features a careful selection of articles to increase your knowledge about various financial topics.

Financial Considerations Across Life Stages

A high-level overview of three wealth stages (growth, preservation, and transition) that typically correspond with a person's stage in life, and reviews relative investment and insurance options within each.

 [View the full article.](#)

Talking to Your Kids About Money

Tips and teaching tools that you can incorporate into family conversations, whether a child (or grandchild) is elementary school aged or will soon be heading away to college or university.

 [View the full article.](#)

Protecting Your Investment Assets

An overview of financial industry regulators, such as the Investment Industry Regulatory Organization of Canada ("IROC") and the Canadian Securities Administrators ("CSA"). The article also details our process for handling client concerns, and the protection available to BMO Nesbitt Burns clients.

 [View the full article.](#)

An Introduction to Bitcoin and Other Cryptocurrencies

With the rapid emergence of financial technology ("FinTech") and digital currencies, we have included an article that explains what cryptocurrency is and how it works.

 [View the full article.](#)

Fixed Income Investing – Sovereign Debt

The third in a series of articles by the **BMO Nesbitt Burns Portfolio Advisory Team**, and discusses the types of sovereign bonds available and the factors impacting their liquidity and yield.

 [View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

Featured Publications

- [Financial Considerations Across Life Stages](#)
- [Talking to Your Kids About Money](#)
- [Protecting Your Investment Assets](#)
- [An Introduction to Bitcoin and Other Cryptocurrencies](#)
- [Fixed Income Investing – Sovereign Debt](#)