

Wealth Themes

Financial Considerations For Recent Graduates

While most recent graduates are focused on securing full-time employment and building their careers, it's also important for them to start planning for their financial future. This month we feature articles to help "educate" new graduates and other investors on various financial topics.

A Lesson On Financial Considerations For Recent Graduates

This article provides tips that will guide recent graduates towards the path to long-term financial success.

 [View the full article.](#)

The Importance of Active Portfolio Management

This article highlights the importance of regular portfolio reviews, and explains how rebalancing your asset mix can help to control risk and improve overall portfolio performance.

 [View the full article.](#)

Fixed Income Investing – Floating Rate Notes

This article, the sixth in a series by the BMO Nesbitt Burns Portfolio Advisory Team, discusses Floating Rate Notes and how they can supplement a diversified fixed income portfolio.

 [View the full article.](#)

Planning For Your Income Tax Refund

This article provides suggestions on how to use your tax refund to reduce debt and build wealth.

 [View the full article.](#)

Please don't hesitate to contact the office if you have any questions about these articles.

Featured Publications

- [A Lesson On Financial Considerations For Recent Graduates](#)
- [The Importance of Active Portfolio Management](#)
- [Fixed Income Investing – Floating Rate Notes](#)
- [Planning For Your Income Tax Refund](#)



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